

**LAW OFFICES OF
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January 9, 2007

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

RECORDATION NO. 10139-B FILED

JAN 9 '07 -2 23 PM

Dear Secretary Williams:

SURFACE TRANSPORTATION BOARD

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination and Release of Security Interests and Liens, a secondary document, dated as of June 27, 2006. The primary document to which this is connected is recorded under Recordation No. 10139. We request that one copy of this document be recorded under Recordation No. 10139-B.

The name and address of the party to the Partial Termination and Release of Security Interests and Liens is:

Secured Party:

Bank of America, National Association, successor in interest to Continental
Illinois Bank
2059 Northlake Parkway, 4th Floor
Tucker, GA 30084

A description of the equipment covered by the Partial Termination and Release of Security Interests and Liens consists of one GP-38-2 locomotive numbered BNSF 2039 (formerly numbered CNW 829).

Honorable Vernon A. Williams
January 9, 2007
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A fee of \$34.00 is enclosed. Please return one copy to:

Louis E. Gitomer
600 Baltimore Avenue
Suite 301
Towson, MD 21204

A short summary of the document to appear in the index follows: a Partial Termination and Release of Security Interests and Liens by Bank of America, National Association, successor in interest to Continental Illinois Bank, 2059 Northlake Parkway, 4th Floor, Tucker, GA 30084, covering one GP-38-2 locomotive numbered BNSF 2039 (formerly numbered CNW 829).

Very Truly Yours,



Louis E. Gitomer

Enclosure

RECORDATION NO. 10139-B FILED

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Bank of America.



SURFACE TRANSPORTATION BOARD

Bank of America
Leasing and Capital Group
2059 Northlake Parkway, 4th Floor
Tucker, GA 30084

Tel 770.270.8400

**PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND
LIENS**

Bank of America, National Association, successor in interest to Continental Illinois Bank ("Continental"), this 27th day of June, 2006, releases the locomotive identified in the Attachment (the "Locomotive") from the security interests created under the Conditional Sale Agreement dated as of February 23, 1979 between North Western Leasing Company and Chicago and Northwestern Transportation Company ("C&NW") and an Agreement and Assignment dated as of February 23, 1979 between North Western Leasing Company, as assignor, and Continental Illinois National Bank and Trust Company of Chicago, as assignee, which were recorded at the Interstate Commerce Commission on February 26, 1979 under Recordation Number 10139.

WHEREAS, Continental desires to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of C&NW, under the Conditional Sale Agreement with respect to the Locomotive.

NOW, THEREFORE, in consideration of the promises, Continental agrees that the lien on the Locomotive created by the Conditional Sale Agreement is released.

IN WITNESS WHEREOF, Continental has executed or caused this Instrument to be executed as of the date first above written.

**BANK OF AMERICA, NATIONAL
ASSOCIATION, successor in interest to
CONTINENTAL ILLINOIS BANK**

By: Ronald E. Pearce
Its: Senior Vice President



Revised Page

Bank of America.



Bank of America
Leasing and Capital Group
2059 Northlake Parkway, 4th Floor
Tucker, GA 30084

Tel 770.270.8400

STATE OF GEORGIA

County of DeKalb

On this 27th day of June 2006, before me, Vivian Hankins, the undersigned Notary Public, personally appeared Ronald E. Pearce personally known to me to be the person who executed the within instrument as Senior Vice President on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

Vivian Hankins
Notary Public for DeKalb County
My Commission expires 10/21/2008



Notary Public

Bank of America.



Bank of America
Leasing and Capital Group
2050 Northlake Parkway, 4th Floor
Tucker, GA 30084

Tel 770.370.8400

**ATTACHMENT
TO
PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND
LIENS**

<u>OLD UNIT #</u>	<u>NEW UNIT #</u>
CNW 829	BNSF 2039



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